



Metal Expert Consulting

SPECIAL RESEARCH

SEMIS MARKET

Metal Expert plans to release a study of semi-finished steel markets in Russia and Ukraine – the countries that are the largest global exporters of semis.

Advantages of the research

The study presents a comprehensive review of all aspects of CIS semis business. There are considered the questions of raw material supply and cost of semis production, as well as the Russian and Ukrainian semis suppliers' potential in price competition in export markets. The study contains the forecasts for the period up to 2020, which are based on our own optimization models for the relevant markets and on the forecasting techniques that have been tested repeatedly for raw material and semis markets. As the input data, there were used only proven price and volume indices derived from the original sources.

To order the research

If you want to order the research and/or have any questions, please do not hesitate to contact us via e-mail expert@metalcourier.com.



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The main contents

Introduction

Defining the scope of the market analysis, methodology to be applied and sources of information.

Classification and definition of the products (billets and slabs produced by continuous casting process) including international standards & specifications

Overview of the major Russian and Ukrainian slab/billet producers and traders

- Major customers of merchant slabs/billets for each producer/trader
- Way of semis production
- Installed capacity and capacity utilization
- Historic annual production in 2005 – 2013
- Historic annual sales in 2005 – 2013
- Raw materials used and their characteristics and origin (own/ purchased)
- Production costs split by the following components:
 - raw materials (iron ore and pellets, DRI/HBI, fluxes, coke, coking coals/PCI, scrap, ferroalloys)
 - utilities (gases, oxygen, electricity, steam, etc.)
 - others (manpower, maintenance, refractories etc.)
 - logistical costs (raw material, seaborne and inland etc.).
- Main export ports for each exporter

The Russian / Ukrainian flat and long product market brief overview (HRC, plate, rebar, wire rod, sections)

Forecast of the Russian / Ukrainian semis markets (slab, billet)

- Analysis of balance of Russian and Ukrainian semis markets by month, quarter and year in 2005 – 2013
 - production and domestic supplies
 - import
 - export by countries and customers
 - apparent consumption
- Overview of capacities (slab, billet) commission/decommission plans in Russia and Ukraine till 2020
- Forecast of balance (production, consumption, export) of Russian and Ukrainian semis markets till 2020

Semis prices (by month, quarter and year in 2005 – 2013)

- Semis prices for exports ex-works and FOB at a port of loading, including:
 - inland freight from a mill to a port of loading
 - handling and loading fees at a port of loading

Future investments, mergers, acquisitions or any other events that may influence the semis export from Russia and Ukraine